



TWIN PORTS
WELLNESS +
AESTHETICS

LOOK BETTER, FEEL BETTER,
LIVE BETTER

1728 Tower Ave
Superior WI 54880
(715)395-0928
twinportshealth.com



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AESTHETICS

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LIVE BETTER



YOUR HEALTH, OUR PRIORITY

At our health care clinic we want to provide the best care possible to our patients. We are always actively looking for ways to make our patients more comfortable, happier and live their lives to the fullest.

Our team of qualified medical providers have over 20 years of experience over a wide range of subjects. Your health is our biggest priority so we are constantly researching new methods to provide you with better care.



PATIENT INTAKE FORM

Name _____ Date _____

Date of Birth _____ Age _____ Gender _____

Address _____

City _____ State _____ Zip Code _____

Email Address _____ Phone No _____

Emergency Contact _____ Phone No _____

How did you hear about us? _____

Do you consent to receive labs and other information via email (unsecured, not HIPPA protected)? Yes No

MEDICAL HISTORY

Are you allergic to any of the following? GLP-1 Receptor Agonists Sodium Phosphate
 Adhesives/latex Lidocain/xylocain Iodine/Betadine Benzoin

Other allergens: No Yes: If yes, please list allergen and reaction: _____

Are you currently taking blood thinners (i.e., Aspirin/Warfarin), Bexarotene, Gatifloxacin, or any Diabetes medication (i.e. Insulin or sulfonylureas)? Yes No

Have you ever been diagnosed with cancer? Yes No

Type(s): _____

Date of last Mammogram? _____ Abnormal Findings or Follow up? No Yes:

Have you had a colonoscopy? No Yes: Date of last colonoscopy? _____

Abnormal Findings or Follow up? _____

Have you had surgery in the past year? No Yes: _____

Have you or a family member been diagnosed with either of the following? No Yes:
 Multiple Endocrine Neoplasia Syndrome Type 2 (MEN2) Medullary Thyroid Carcinoma



1728 Tower Avenue Superior, WI 54880

PATIENT INTAKE FORM

MEDICAL HISTORY

Please select any relevant conditions below:

- Adrenal disorder
- Alopecia (hair loss)
- Anemia
- Angina
- Angioedema
- Asthma
- Atrial Fibrillation
- Autoimmune Disease
- Breast Cancer
- Cardiovascular Disease
- Congestive Heart Failure
- COPD chronic obstructive pulmonary disease
- Deep vein thrombosis (DVT)
- Depression/Anxiety
- Diabetes Type I
- Diabetes Type II
- Epilepsy/seizures
- Endocarditis
- Gastric/duodenum ulcer
- Heart failure/valve disease
- Hemochromatosis
- High cholesterol
- HIV/AIDS
- Hypotension (low BP)
- Hypertension (elevated BP)
- Hyperthyroidism overactive thyroid
- Hypothyroidism underactive thyroid
- IBD/IBS
- Kidney disease
- Lupus
- Liver Disease: what type(s):
- MI / Heart Attack
- Osteoporosis
- Pancreatitis
- Parathyroid disorder
- PCOS
- Psychiatric Disorder
- Pulmonary Embolism
- Renal failure
- Sleep Apnea
- Suicidal Ideation
- Substance abuse
- Stroke

Details or any other condition:

FEMALE MEDICAL HISTORY

Are you currently: Pregnant Trying to conceive Breastfeeding Post-menopause

Using contraceptives: _____ Other: _____

Date last menses: Pregnancies: Live births:

HEALTH HABITS

Do you smoke? No Yes How many per day? How long?

Do you drink alcohol on a regular basis? No Yes Weekly units:

Activity level? Sedentary Lightly active Moderately active Very active

Do you drink caffeine? Yes No How much per day?:

Date of last physical: Primary Care Provider:

Relevant results:

GENERAL MOOD AND FEELINGS

Check the answer that best describes your feeling:

I have little interest or take little pleasure in doing things.

Always Frequently Occasionally Rarely Never

I feel down, depressed, and hopeless.

Always Frequently Occasionally Rarely Never

I have trouble falling or staying asleep.

Always Frequently Occasionally Rarely Never

Family medical history:

Heart Disease Osteoporosis Breast Cancer
 Diabetes Alzheimer's/dementia Other:

Activity Level:

low moderate average high

Marital Status:

Married Divorced Widow Single Living with Partner

Sexual Health:

I'm sexually active My sex life has suffered. I want to be sexually active.
 I have difficulty achieving orgasm I do not want to be sexually active.

Female Medical History

Have you completed your family?: Yes No

Date last menses: Pregnancies: Live births:

Are you currently: Pregnant Trying to conceive Breastfeeding Post-menopause

Are you sexually active? Yes No Do you have issues with low sex drive?: Yes No

Currently using contraceptives?: Yes No Contraceptive Name:

Birth control method?: Check below or specify type/method:

Menopause Hysterectomy Birth Control Pills Condoms

IUD Tubal Ligation Vasectomy Infertility

Other:

Dates & other info (i.e. initiation of pills, IUD placement, ablation, menopause, ect.):

Please select any relevant conditions below:

- | | | |
|---|--|---|
| <input type="checkbox"/> Uterine Cancer | <input type="checkbox"/> Hysterectomy (total) ovaries & uterus | <input type="checkbox"/> Uterine Ablation (when/why?) |
| <input type="checkbox"/> Uterine fibroids | <input type="checkbox"/> Hysterectomy (partial)Uterus only | <input type="checkbox"/> Loss of Scalp Hair |
| <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Menstral Migraines | <input type="checkbox"/> Hot Flashes |
| <input type="checkbox"/> Irregular heavy periods | <input type="checkbox"/> Ovarian Cancer | <input type="checkbox"/> Breast Cancer |
| <input type="checkbox"/> Oophorectomy (removal of ovaries only) | <input type="checkbox"/> Polycystic Ovaries /PCOS | <input type="checkbox"/> Water weight |
| <input type="checkbox"/> Breast Cancer | <input type="checkbox"/> Painful periods | <input type="checkbox"/> Fibromyalgia |
| <input type="checkbox"/> History of seizure/epilepsy | <input type="checkbox"/> Irregular periods | <input type="checkbox"/> Heavy Cycles |

Do you take hormones of any kind? No Yes: if so, list (include birth control, HRT, natural hormones):

Past BHRT pellet Therapy? No Yes: Date/Dose of last pellets?

Male Medical History

Have you completed your family?: Yes No Are you sexually active? Yes No

I want to be sexually active?

Erectile function (select any relevant symptoms)

Trouble getting an erection during sex?

Erections not hard enough for penetration?

Trouble maintaining erection during sex

Lack of sexual satisfaction from sex

Low Testosterone (select any relevant symptoms):

low sex drive

lost height

low energy

decreased strength

sleep disturbance

less strong erections

sad or grumpy

decreased endurance

hot flashes or night sweats

Other:

Please list any specific concerns and questions you want to discuss with provider:

Please select any relevant conditions below:

BPH (prostate enlargement)

sleep apnea

erectile dysfunction

Painful urination

had a sleep study: (normal / abnormal)

testicular or prostate cancer

cloudy, bloody urine

elevated PSA

kidney disease or decreased function

urinating too often

Hair loss

frequent blood donations

trouble passing urine

Vasectomy

non-cancerous testicular lesions

loss of urine (incontinence)

History of anemia

severe snoring

taking medicine for prostate

taking medication for male pattern balding

I wish to have children in the future

Current hormone replacement? No Yes: if so, list (all modalities, TRT, HRT, natural hormones):

Past Hormone Therapy? No Yes:

Last Pellet therapy? No Yes: Date/Dose of last pellets?

WEIGHT HISTORY

Height: Current Weight: BMI:

How old were you when you first became more than 20 lbs overweight?

Were you overweight as a child? No Yes

What was your highest lifetime weight? What was your Highschool weight?

What factors do you consider contribute to your experience of excess weight?

- Low energy
- Sedentary lifestyle
- Hormonal changes
- Medical condition
- Sleep disruptions
- Alcohol
- Pregnancy
- Stress/busy lifestyle
- Excess calories
- Perimenopause
- Other:
- Family history

Have any of your close relatives been overweight or had obesity (check all that apply):

- Mother
- Father
- Siblings

Does your family support your efforts to have a healthier lifestyle? No Yes

Do you exercise regularly? No Yes What kind of exercise?

How many times per week? How many minutes per session?

Do you work outside your home? No Yes: If yes what type of work?

During the last 3 months, did you have any episodes of excessive overeating?

(i.e., eating significantly more than what most people would eat in a similar period of time)

Yes No If yes, about how many times?

Do you sometimes make yourself vomit as a means to control your weight? Yes No

Have you ever been diagnosed with (check all that apply): Bulimia Anorexia Binge eating disorder No

Do you feel distressed about episodes of overeating? Yes No

Do you often feel like you have no control over your eating or cannot stop? Yes No

Are you often embarrassed by how much you eat? Yes No

Do you feel disgusted with yourself for overeating, or do you feel guilty for overindulging? Yes No

Do you avoid social interaction because of your weight? Yes No

Does being overweight cause you to feel depressed? Yes No

WEIGHT HISTORY

Have you ever been treated by a doctor for your weight? Yes No

When? Successful? Yes No How much weight did you loose?

Have you participated in a weight loss program? Yes No

Please indicate which of the following weight loss programs you have tried:

- Jenny Craig
 Weight Watchers
 Diet
 Exercise
 Therapy
 Optavia
 Nutri-system
 Herbal Supplements
 Other:

Please indicate which of the following medications you have tried for weight loss:

- Phentermine
 Belviq (lorcaserin)
 Contrave(naltrexone/bupropion)
 Xenical (orlistat)
 Topamax (topiramate)
 Saxenda (liraglutide) for weightloss
 Other: _____ Victoza (liraglutide) for DM2

Have you ever consulted with a registered dietitian? Yes No

Have you ever had bariatric surgery? Yes No

Have you ever consulted a surgeon regarding bariatric surgery? Yes No

What are your main motivations and concerns for wanting to lose weight with a GLP-1 RA/GIP (Semaglutide/Tirzepatide) medication?

What is your goal Weight? Short term: Long term:

How do you plan to achieve your weight loss goals? (action steps or lifestyle modification):

Please list any specific concerns or questions you want to discuss with provider:



REVIEW OF SYSTEMS

Eyes

- | | | |
|--|------------------------------|-----------------------------|
| <input type="checkbox"/> Do you have glaucoma? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have retinopathy? (diabetes-related eye disease) | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have blurry vision? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Neurologic

- | | | |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Do you have tingling in your hands or feet? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have hand tremor, or does your hand shake when you hold it out? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever had migraine headaches? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you take medication to prevent migraine headaches? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever had a seizure? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever had a stroke or TIA (transient ischemic attack)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Respiratory

- | | | |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Do you snore? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever been diagnosed with sleep apnea? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you get short of breath when walking? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you wheeze? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Cardiac

- | | | |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Have you been diagnosed with angina? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever had a heart attack? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever been diagnosed with an arrhythmia (irregular heartbeat)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever been told you have a heart murmur? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you get short of breath when lying down flat? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do your feet swell? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you ever have palpitations? (racing heart) | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you ever have chest pain? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you take medication for high cholesterol? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you take medication for high blood pressure? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |



REVIEW OF SYSTEMS

Gastrointestinal

- | | | | | | |
|--------------------------|--|--------------------------|-----|--------------------------|----|
| <input type="checkbox"/> | Have you been diagnosed with GERD (gastroesophageal reflux disease)? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you ever have heartburn? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Have you had gallstones? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Have you had your gallbladder removed (cholecystectomy)? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Have you ever been diagnosed with pancreatitis? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you have abdominal pain? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Have you had part of your intestine removed? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Have you been diagnosed with gastroparesis? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you frequently have diarrhea? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you frequently have nausea? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you vomit frequently? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |

Nephrology

- | | | | | | |
|--------------------------|---|--------------------------|-----|--------------------------|----|
| <input type="checkbox"/> | Do you have a history of kidney stones? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you have trouble holding your urine? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you experience excessive urination? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | At night do you wake up to urinate? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you ever have blood in your urine? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |

Musculoskeletal

- | | | | | | |
|--------------------------|--|--------------------------|-----|--------------------------|----|
| <input type="checkbox"/> | Do you have a history of arthritis? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you have pain in your knees? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you have pain in your hips? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you have chronic back pain? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you have trouble walking or exercising due to joint pain? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Do you take medication for joint or back pain? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| <input type="checkbox"/> | Have you had a joint replacement (ex. hip or knee surgery)? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |



REVIEW OF SYSTEMS

Endocrine

- | | | |
|--|------------------------------|-----------------------------|
| <input type="checkbox"/> Have you been told that you have prediabetes? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have dry mouth? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have excessive thirst? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Are you planning to have children within the next year? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you been diagnosed with infertility or been told you're infertile? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have low sex drive? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Woman

- | | | |
|--|------------------------------|-----------------------------|
| <input type="checkbox"/> Do you have acne? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have increased facial hair? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have irregular periods? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have breast pain or have fibrocystic breast disease? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Men

- | | | |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Have you been diagnosed with low testosterone (low-T)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you been diagnosed with erectile dysfunction? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Psychiatric

- | | | |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Have you been diagnosed with anxiety? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you been diagnosed with depression? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever been diagnosed with ADD/ADHD? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Have you ever been diagnosed with bipolar disorder? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have trouble sleeping? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you drink more than 2 alcoholic beverages per day? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you take pain medication or opiates on a regular basis? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you have memory problems? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do you take medication for depression or anxiety? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

CLIENT INTAKE FORM

Please provide a list of all medications or supplements you take:

MEDICATION OR SUPPLEMENTS	DOSE	FREQUENCY	COMMENTS

By signing below, I acknowledge that I have provided complete and accurate information and understand that it will be used to assess my suitability for any treatment. I understand that it is my responsibility to inform the practitioner of any changes to my medical history or skincare routine. I agree to waive all liabilities of the practitioner or employer for any injury or damages incurred due to misrepresentation of my health history.

Please note that if you contact our provider it may take up to 7-10 business days for her to get back to you for non emergency.

<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Name (printed)	Client Name (signed)	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>
Witness Name (printed)	Witness Name (signed)	Date



P O L I C Y F O R M

Cancellation

At Twin Ports Wellness and Aesthetics, we strive to provide an exceptional standard of care. We request your cooperation in adhering to our cancellation policy to achieve this.

We understand that life can be unpredictable, and unexpected circumstances may arise. However, please provide us with at least 24 hours' notice if you need to cancel or reschedule your appointment. Your deposit will be refunded or applied to a new appointment.

Cancellations made within 24 hours of the scheduled appointment time are subject to a \$50 cancellation fee.

While we understand that unforeseen circumstances can occur, a missed appointment where no notice is given affects our ability to serve other clients and results in lost time and resources. The total cost of the service is charged for these appointments.

We value your time as well as the time of our other clients. If you arrive more than 15 minutes late for your scheduled appointment, we may need to reschedule your session or shorten the treatment duration. The total price of the initially scheduled appointment will still apply.

We truly appreciate your understanding and cooperation in honoring our cancellation policy to ensure each client receives the attention and quality service they deserve.

<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Name (printed)	Client Name (signed)	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>
Witness Name (printed)	Witness Name (signed)	Date

HORMONE REPLACEMENT THERAPY



FEMALE PELLET INSERTION CONSENT FORM

My physician/practitioner has recommended bioidentical hormone therapy delivered by a pellet inserted under my skin for treatment of symptoms I am experiencing related to low hormone levels. The following information has been explained to me prior to receiving the recommended therapy.

OVERVIEW

Bioidentical hormones are hormones that are biologically identical to those made in my own body. The levels of active estradiol and/or testosterone made by my body have decreased, and therapy using these hormones may have the same or similar effect(s) on my body as my own naturally produced hormones. The pellets are a delivery mechanism for estradiol and/or testosterone, and bioidentical hormone replacement therapy using pellets has been used since the 1930s. There are other formulations of estradiol and testosterone replacement available, and different methods can be used to deliver the therapy. There are no commercially available forms of testosterone, however, that are formulated specifically for use in women. The risks associated with pellet therapy are generally similar to other forms of replacement therapy using bioidentical hormones.

PELLET ACTIVE INGREDIENTS

I understand that (please initial by the appropriate statement):

- I am receiving pellets today that contain testosterone only.
- I am receiving pellets today that contain estradiol and testosterone.
- I am receiving pellets today that contain testosterone and anastrozole.

RISKS/COMPLICATIONS OF TESTOSTERONE

Risks associated with pellet insertion may include: bleeding from incision site, bruising, fever, infection, pain, swelling, pellet extrusion, which may occur several weeks or months after insertion, reaction to local anesthetic and/or preservatives, allergy to adhesives from bandage(s), steri strips or other adhesive agents.

Some individuals may experience one or more of the following complications with testosterone: acne, abnormal bleeding or a change in menstrual cycle (if patient has a uterus), anxiety, breast or nipple tenderness or swelling, insomnia, depression, mood swings, fluid, and electrolyte disturbances, headaches, increase in body hair, fluid retention or swelling, mood swings or irritability, rash, redness, itching, lack of effect (typically from lack of absorption), transient increase in cholesterol, nausea, retention of sodium, chloride and/or potassium, weight gain or weight loss, thinning hair or female pattern baldness, hypersexuality (overactive libido) or decreased libido, overproduction of estrogen (called aromatization) or an increase in red blood cell formation or blood count (erythrocytosis). The latter can be diagnosed with a blood test called a complete blood count (CBC). This test should be done at least annually. Erythrocytosis can be reversed simply by donating blood periodically, but further workup or referral may be required if a more worrisome condition is suspected.

If you are planning to start or expand your family soon, please talk to your provider about other options.

RISKS/COMPLICATIONS OF ESTRADIOL (ONLY APPLICABLE IF RECEIVING ESTRADIOL IN THE PELLETS)

The side-effects of estradiol are similar to those listed above for testosterone. Additionally, there is some risk, even when using bioidentical hormones, that estrogens may cause existing cases of some breast cancers to grow more rapidly. This risk may also apply to some undiagnosed forms of breast cancer.

Using estrogen alone (without progesterone) may increase the chance of getting cancer of the uterus. Endometrial sampling (biopsy) or surgery may be required if abnormal bleeding occurs.

Please initial if you are postmenopausal, have a uterus, and are getting estradiol.

I understand that I have a uterus and am receiving postmenopausal dosing of estradiol. I agree to take progesterone as directed by my healthcare provider while receiving estradiol.

RISKS/COMPLICATIONS OF ANASTROZOLE (ONLY APPLICABLE IF RECEIVING ANASTROZOLE IN THE PELLETS)

Anastrozole is a type of medication called an aromatase inhibitor. Aromatase inhibitors limit or prevent the conversion of testosterone into estrogen. Aromatase inhibitors can be used for a variety of conditions but are most commonly used in patients with a history of estrogen receptor positive breast cancer.

Anastrozole should not be used in pregnant women and should be used with caution in women with pre-existing ischemic heart disease. Anastrozole in pellets should not be given to premenopausal women nor to women taking oral aromatase inhibitors (anastrozole or letrozole) or selective estrogen receptor modulators (tamoxifen or raloxifene).

The amount of anastrozole used in pellets is very low. The most common side-effects for women taking anastrozole are hot flashes, joint pain, and muscle pain. Because of the low dose in the pellet, these effects are not usually seen with this type of therapy, however.

CONSENT FOR TREATMENT:

I agree to immediately report any adverse reactions or problems that may be related to my therapy to my physician or health care provider's office, so that it may be reported to the manufacturer. Potential complications have been explained to me, and I acknowledge that I have received and understand this information, including the possible risks and potential complications and the potential benefits.

I also acknowledge that the nature of bioidentical therapy and other treatments have been explained to me, and I have had all my questions answered. I understand that follow-up blood testing will be necessary four (4) weeks after my initial pellet insertion and then at least one time annually thereafter. I also understand that although most patients will receive the correct dosage with the first insertion, some may require dose changes.

I understand that my blood tests may reveal that my levels are not optimal which would mean I may need a higher or lower dose in the future. Furthermore, I have not been promised or guaranteed any specific benefits from the insertion of testosterone pellets.

I accept these risks and benefits, and I consent to the insertion of testosterone pellets under my skin performed by my provider. This consent is ongoing for this and all future insertions in this facility until I am no longer a patient here, but I do understand that I can revoke my consent at any time. I have been informed that I may experience any of the complications to this procedure as described above.

I have read or have had this form read to me.

Client Name (printed)

Client Name (signed)

Date

Witness Name (printed)

Witness Name (signed)

Date



HIPAA Information and Consent Form

Name: _____ Date of Birth _____

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services, www.hhs.gov.

The following policies are what we have adopted here at our office:

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other health-care providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI, and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S. mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods, or services.
7. We agree to provide patients with access to their records in accordance with state and federal laws.
8. We may change, add, delete, or modify any of these provisions to better serve the needs of both the practice and the patient.
9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

I do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA INFORMATION FORM and any subsequent changes in office policy. I understand that this consent shall remain in force from this time forward.

I ACKNOWLEDGE THAT I HAVE RECEIVED A COPY AND UNDERSTAND THE INSTRUCTIONS ON THIS FORM.

Print Name _____

Signature _____ Date _____



Hormone Replacement acknowledgment and Insurance Disclaimer

Insurance companies are not obligated to pay for our services (consultations, insertions or pellets, injections, Laser or blood work done through our facility). We require payment at time of service and, if you choose, we will provide a form to send to your insurance company with a receipt showing that you paid out of pocket. **WE WILL NOT**, however, communicate in any way with insurance companies.

This form and your receipt are your responsibility and serve as evidence of your treatment. We will not call, write, pre-certify, appeal nor make any contact with your insurance company. If we receive a check from your insurance company, we will not cash it but will return it to the sender. Likewise, we will not mail it to you. We will not respond to any letters or calls from your insurance company.

For patients who have access to Health Savings Account, you may pay for your treatment with that credit or debit card. Some of these accounts require that you pay in full ahead of time, however, and request reimbursement later with a receipt and letter. This is the best idea for those patients who have an HSA as an option in their medical coverage. It is your responsibility to request the receipt and paperwork to submit for reimbursement.

New patient initial pellet insertion fee.....	\$800.00
Female hormone re-pellet insertion fee.....	\$500.00

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Client Name (printed)	Client Name (signed)	Date



Post Insertion Instructions for Women

- Your insertion site has been covered with two layers of bandages. Remove the outer pressure bandage any time after 24 hours. It must be removed as soon as it gets wet. The inner layer (usually a steri-strip) should be removed in 3 days.
- Do not take tub baths or get into a hot tub or swimming pool for 3-4 days. You may shower, but do not remove the bandage or steri-strips for 4 days.
- No heavy lifting or major exercises for the incision area for the next 3-4 days, which includes running, elliptical, squats, lunges, etc.
- The sodium bicarbonate in the anesthetic may cause the site to swell for 1-3 days.
- The insertion site may be uncomfortable for up to 2 to 3 weeks. If there is itching or redness you may take Benadryl for relief (25 to 50 mg orally every 6 hours). Caution: this can cause drowsiness!
- You may experience bruising, swelling, and/or redness of the insertion site which may last from a few days up to 2 to 3 weeks. If the redness worsens after the first 2-3 days, please contact the office.
- You may notice some pinkish or bloody discoloration of the outer bandage. This is normal.
- If you experience bleeding from the incision, apply firm pressure for 5 minutes.
- Please call if you have any bleeding not relieved with pressure (not oozing), as this is NOT normal.
- Please call if you have any pus coming out of the insertion site, as this is NOT normal.
- We recommend putting an ice pack on the area where the pellets are located a couple of times for about 20 minutes each time over the next 4 to 5 hours. You can continue this for swelling, if needed. Be sure to place something between the ice pack and your bandages/skin. Do not place ice packs directly on bare skin.

REMINDERS:

- Remember to have your post-insertion blood work done 6 weeks after your FIRST insertion. If you are not feeling any better by 4 weeks, however, please call the office to have your labs drawn early.
- Most women will need re-insertion of their pellets 3-4 months after their initial insertion. If you experience symptoms prior to this, please call the office.
- Please call as soon as symptoms that were relieved from the pellets start to return to make an appointment for your next insertion.

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<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Name (printed)	Client Name (signed)	Date



What Might Occur After A Pellet Insertion (Female)

A significant hormonal transition will occur in the first four weeks after the insertion of your hormone pellets. Therefore, certain changes might develop that can be bothersome.

• INFECTION:

Is possible with any type of procedure. Infection is uncommon with pellet insertion and occurs in <0.5 to 1%. If redness appears and seems to worsen (rather than improve), is associated with severe heat and/or pus, please contact the office. Warm compresses are helpful, but a prescription antibiotic may also be needed.

• PELLET EXTRUSION:

Pellet extrusion is uncommon and occurs in <5% of procedures. If the wound becomes sore again after it has healed, begins to ooze or bleed or has a blister-type appearance, please contact the office. Warm compresses may help soothe discomfort.

• ITCHING or REDNESS:

Itching or redness in the area of the incision and pellet placement is common. If you have a reaction to the tape, please apply hydrocortisone 2-3 times per day to the rash. If redness becomes firm or starts to spread after the first few days, you will need to contact the office.

• FLUID RETENTION/WEIGHT GAIN:

Testosterone stimulates the muscle to grow and retain water which may result in a weight change of two to five pounds. This is only temporary. This happens frequently with the first insertion, and especially during hot, humid weather conditions.

• SWELLING of the HANDS & FEET:

This is common in hot and humid weather. It may be treated by drinking lots of water, reducing your salt intake, or by taking a mild diuretic, which the office can prescribe.

• BREAST TENDERNESS or SWELLING:

This usually occurs most commonly in the first round of pellets but does not usually continue thereafter. DIM 1 capsule daily is helpful in preventing this, but the dose may be increased to 2-3 daily, if needed. Evening primrose oil (available in our office) is helpful as is Iodine+ if this occurs.

• MOOD SWINGS/IRRITABILITY/ANXIETY:

These may occur if you were quite deficient in hormones. These symptoms usually improve as hormone levels improve. 5HTP can be helpful for this temporary symptom and can be purchased at many health food stores.

• ELEVATED RED CELL COUNT (most common in men):

Testosterone may stimulate growth in the bone marrow of the red blood cells. This condition is called erythrocytosis. Erythrocytosis may also occur in some patients independent of any treatments or medications. If your blood count goes too high, you may be asked to see a blood specialist called a hematologist to make sure there is nothing worrisome found. If there is no cause, the testosterone dose may have to be decreased.

• HAIR LOSS:

Is rarely due to pellets but can occur in some patients who convert testosterone to DHT. Dosage adjustment generally reduces or eliminates the problem. Prescription medications may be necessary in rare cases. Workup for other causes may also be needed.

• FACIAL BREAKOUT:

Some pimples may arise if the testosterone levels are either too low or rise rapidly. This lasts a short period of time and can be handled with a good face cleansing routine, astringents and toner. If these solutions do not help, please call the office for suggestions and possibly prescriptions.

• UTERINE SPOTTING/BLEEDING/ IRREGULAR PERIODS:

This may occur in the first few months after an insertion, especially if you have been prescribed progesterone and are not taking properly: i.e. missing doses, or not taking a high enough dose. Please notify the office if this occurs. Bleeding is not necessarily an indication of a significant uterine problem.

• HAIR GROWTH:

Testosterone may stimulate some growth of hair on your chin, chest, nipples and/or lower abdomen. This tends to be hereditary. Fine, vellous hairs or "peach fuzz" often occurs but is not thick nor coarse. You may also have to shave your legs and arms more often. Dosage adjustment generally reduces or eliminates the problem

I ACKNOWLEDGE THAT I HAVE RECEIVED A COPY AND UNDERSTAND THE INSTRUCTIONS ON THIS FORM

Client Name (printed)

Client Name (signed)

Date



Female Letter of Necessity

Name _____ Date _____

Date of Birth _____ Diagnosis: ICD10 _____

To whom it may concern:

Pellets are derived from natural plant-based ingredients. They are formulated in specialized 503B compounding pharmacies and possess the exact hormonal structure of the human hormone testosterone. These pellets, once implanted, secrete hormones in tiny amounts into the bloodstream constantly. No other form of testosterone delivery, whether injections, gels, sprays, creams, or patches can produce the consistent blood level of testosterone that pellets can. Pellet therapy is the only method of testosterone therapy that gives sustained and consistent testosterone levels throughout the day, for 4 to 6 months, without a "roller coaster" effect. Other forms of testosterone therapy simply cannot deliver such steady hormone levels.

The dosages are individualized by the physician or practitioner for the patient taking into consideration her current and past medical history as well as prior experience with other forms of therapy, current medications, etc. No other form of therapy has unique dosages which can be tailored to each individual patient to suit her special needs.

The above patient was seen in my office and was diagnosed with:

Testosterone deficiency syndrome and/or Menopause

His lab values and symptoms are consistent with this diagnosis. Prior to pellet therapy, the patient experienced symptoms such as:

Decreased libido Lack of mental clarity Joint pain Lethargy Decreased energy Mood swings

Anxiety Poor memory Other: _____

Pellet therapy helps to alleviate these symptoms and helps improve his quality of life both physically and mentally and has benefited his overall well-being. Please honor her request for reimbursement.

Sincerely,

Gina Luna, CNP, NP-C, AANP



RELEASE FORM

Photo & Video

I, _____ grant and authorize _____ the right to take, edit, alter, use and publish photographs and/or videos of me for the purpose of promotional materials, including but not limited to:

- Print advertisements
- Online marketing (websites, social media, blogs)
- Educational materials (brochures, flyers, presentations)

I acknowledge that all photographs and/or videos taken are the property of Twin Ports Wellness and Aesthetics and will be used solely for the purposes stated above.

I understand that by signing this release form, I grant Twin Ports Wellness and Aesthetics permission to take, edit, alter, use and publish my photographs and/or videos without any further compensation or consideration. I waive any rights to compensation, financial or otherwise, for the use of these photographs and/or videos.

I release Twin Ports Wellness and Aesthetics, its representatives, and employees from any claims, damages or liabilities that may arise from the use of the photographs and/or videos, including any claims for compensation, defamation, or invasion of privacy.

By signing below, I acknowledge that I have read this release form, understand its content, and voluntarily agree to its terms.

<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Name (printed)	Client Name (signed)	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>
Witness Name (printed)	Witness Name (signed)	Date